

Conference 2003

International Energy Project Financing

September 8th - 9th, 2003

Westin San Francisco Airport Hotel
San Francisco, California



Finance your Energy Project!

We are hosting this conference to help you meet your project financing goals. We have arranged a diverse lineup of speakers to address the following topics:

- Finding sources of capital
- Financing issues for small projects (<\$100 million)
- Making use of greenhouse gas and renewable energy credits
- Working with public and private entities in international markets to maximize financing opportunities

This is an excellent opportunity to develop business relationships while learning about energy project financing techniques. Meet with equity fund investors, multilateral development banks, and commercial banks that can provide capital for energy projects.



Conference Accomodations

The conference is being held at the Westin San Francisco Airport Hotel, 1 Old Bayshore Highway, Millbrae, California 94030. For hotel room reservations, please call (888) 627-8404.

Conference Cost

The registration cost is \$120.00, which includes lunch, the conference binder with all speaker presentations, and a conference CD to be mailed after the conference. You may register using Visa, Mastercard, check, or money order.

Program Information

Conference contacts are Tambu Kisoki: (916) 654-4719, tkisoki@energy.state.ca.us; Brenda Sturdivant: (916) 654-4708, bsturdiv@energy.state.ca.us; and Jennifer Williams: (916) 654-4710, jwilliam@energy.state.ca.us..

Agenda

MONDAY, SEPTEMBER 8, 2003

8:30 a.m. *Registration*

9:00 a.m. *Introductory Comments*

Commissioner John L. Geesman, California Energy Commission

9:20a.m. *Keynote Address*

Daniel Schochet, Ormat, Inc.

The Importance of International Energy Project Financing and What Can Be Done to Overcome Barriers

10:00 a.m. *Break*

10:15 a.m. *Financing Options for Energy Projects in Mexico*

Scott Stormont, North American Development Bank

Debt/Equity Infrastructure Financing in the U.S.- Mexico Border Area

Jim Walker, SIIF/Electricite de France

Equity Investment Fund for Renewable Energy Projects

Dan Goldman, New Energy Capital

Financing Alternative Energy Projects in the Emerging Market Context: Equity Investors' Perspectives

12:00 p.m. *Luncheon*

1:30p.m. *Emission Credit Trading To Enhance Energy Project Financing*

Marc Stuart, EcoSecurities, Ltd.

Emission Trading as a Financial Tool for Cleaner Energy Projects

Rick Renner, Econergy International Corporation

Emerging Markets Energy Projects, Stimulated by Emission Credit Laws and Policies

Mike Ashford, The Climate Trust, Oregon

Funds to Purchase Emission Credits: Case Studies of Successful Projects

3:15 p.m. *Break*

3:30 p.m. *Emission Credit Trading To Enhance Energy Project Financing, Continued*

Jorge Barrigh, Corporacion Andina de Fomento (CAF)

Venezuela Greenhouse Gas Financing

Mr. Chandra Shekhar Sinha, The World Bank

Carbon Finance Products and Activities of the World Bank

4:45 p.m. *Adjourn*

5:00 p.m. *Reception*

TUESDAY, SEPTEMBER 9, 2003

9:00 a.m. *Emission Credit Trading To Enhance Energy Project Financing, Continued*

Gareth Phillips, Societe Generale de Surveillance (SGS), United Kingdom

Verification and Validation Process For Greenhouse Gas Emission Reduction Credits

9:40 a.m. *Venture Capital, Business Development and Investment Funds*

James Brache, Environmental Enterprises Assistance Fund

Venture Capital Investment in Sustainable Energy Companies

Dan Stein, U. S. Trade and Development Agency

Pre-Development Funding for International Energy Projects

Tim Olson, California Energy Commission

Energy Project Pre-Investment Funding Sources

11:30 a.m. *Adjourn*



Registration

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John L. Geesman



The registration fee is \$120.00. You can register with your Visa or Mastercard. If you choose not to pay by credit card, please attach your check* or money order to the registration form. For easy registration, please call the California Energy Commission at (916) 654-4374 or fax this registration form to (916) 653-1435.

Name _____ Title _____

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☐ A check or money order is enclosed. (Make check payable to the California Energy Commission)

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You may reserve a space at this conference by phone or fax. However, your registration is only valid upon receipt of payment. Refunds will not be given after August 29, 2003. Mail registration and payment to:

California Energy Commission
1516 9th Street, MS-2
Sacramento, CA 95814

*There will be a \$10.00 charge on returned checks.